

LoanHD[®] Investor Module for Correspondent Loan Acquisition

A one-of-a kind platform, designed by investors, for investors

With LoanHD® Investor Module, experience complete process automation from initial loan pricing through funding and onboarding. Created specifically to support file deliverability, pricing and pre-purchase review of closed loans. This robust platform supports consistent execution of processes, identification of defects, condition clearing and reporting for continuous process improvement.

Operating between multiple systems not designed for the complexities of loan acquisition has left many investors with disjointed communication with sellers, inconsistent file delivery and inefficient due diligence.

As a result, sellers complain investors are not easy to business with. It takes too long to assess the quality of loans and there's little transparency into the cause and effect of adverse pricing.

Optimize the Transaction for Investors and Sellers

LoanHD Investor Module increases investor confidence, profitability, as well as seller satisfaction and loyalty.

Build Seller Relationships

An intuitive web-portal becomes the primary communication vehicle between buyer and sellers

Accelerate Turn-Time

A single platform automates and integrates every step in the loan acquisition process

Transparently Manage Commitments

Digital commitment desk creates real-time buyer and seller visibility for price negotiation, loan quality review and funding.

Reduce Risk & Profitability Trade

Build granular pricing and lock desk policies. Continually verify pricing and eligibility throughout loan file reviews.

System Highlights



White-labeled User Interface



Flexible Pricing and Delivery Methods



Single Vendor Management and Licensing



Loan Due Diligence Centric





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Seller Portal



Streamline the seller application, approval and communication process.

Pricing & Eligibility



Customize seller specific pricing, programs and guidelines at a very granular level. Integrate with due diligence findings.



Pipeline Management

Pre-Funding Audit & Integrated Condition Clearing

Funding and Loan Boarding



Improve investor and seller visibility through summary views of the lock and delivery status for all loans in a given commitment.



Improve total pipeline transparency with summary and status of all loans, regardless of delivery method. Real-time alerts show loan counts related to eligibility issues or lock file status.



Power more efficient reviews and clear defects on discovery. Rules-driven automated workflows harmonize data and document processing with due diligence using purified data.



Streamline the purchase advice review process, capturing approval details and funding date. Easily onboard loans into your servicing system.

